



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: MetaLight Inc. (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 07 July 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02605	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	500,000,000		USD	0.0001	USD	50,000
Increase / decrease (-)	0				USD	0
Balance at close of the month	500,000,000		USD	0.0001	USD	50,000

Total authorised/registered share capital at the end of the month: USD 50,000

Remarks:

The ordinary shares of MetaLight Inc. (the "Company") have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 10 June 2025 (the "Listing Date"), and the above balance as at the close of the preceding month refers to the authorised share capital of the Company as at the Listing Date.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02605	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		154,276,537	0	154,276,537		
Increase / decrease (-)		0	0			
Balance at close of the month		154,276,537	0	154,276,537		

Remarks:

The ordinary shares of the Company have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since the Listing Date, and the above balance as at the close of the preceding month refers to the issued shares of the Company as at the Listing Date.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes							
Stock code (if listed)		02605		Description													
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month			
1).	Pre-IPO Share Incentive Plan approved and adopted by the Company on 20 October 2015	6,524,250				6,524,250		0		0		6,524,250		0			
General Meeting approval date (if applicable) 20 October 2015																	
2).	Pre-IPO Share Incentive Plan approved and adopted by the Company on 1 April 2024	6,015,920		Lapsed		-70,000		5,945,920		0		0		5,945,920		0	
General Meeting approval date (if applicable) 01 April 2024																	

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: USD 0

Remarks:

The number of share options outstanding as at the close of the preceding month refers to the number of share options outstanding as at the Listing Date.

As at the close of this month, two share incentive plans have been implemented by the Company, namely the pre-IPO share incentive plan approved and adopted by the Company on October 20, 2015 (the "2015 Share Incentive Plan") and the pre-IPO share incentive plan conditionally approved and adopted by the Company on April 1, 2024 (the "2023 Share Incentive Plan", and together with the 2015 Share Incentive Plan, the "Share Incentive Plans"). Under the 2015 Share Incentive Plan, share options may be granted to eligible participants, while under the 2023 Share Incentive Plan, both share awards and share options may be granted to eligible participants. As at the Listing Date, a total of 12,540,170 options (representing the right to subscribe for 12,540,170 Shares) remained outstanding, and no further awards or options may be granted under the Share Incentive Plans thereafter.

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Dr. Sun Xi

Title: Chairman of the Board, Executive Director and Chief Executive Officer

 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.